

# EXHIBIT

“A”

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11

FRALEG GROUP, INC.,

Case No.: 22-41410-jmm

Debtor.

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**ORDER AND NOTICE SCHEDULING A HEARING TO CONSIDER  
THE ADEQUACY OF THE DEBTOR'S DISCLOSURE STATEMENT**

UPON the application dated September 16, 2022 application [Dkt. No. 44] (the "Application")<sup>1</sup> of Fraleg Group, Inc., the debtor and debtor-in-possession (the "Debtor"), by its counsel, the Law Offices of Avrum J. Rosen, PLLC, seeking the entry of an order (the "Order"), *inter alia*, scheduling a hearing to consider approving the Debtor's disclosure statement [Dkt. No. 43] (the "Disclosure Statement") with respect to the Debtor's Chapter 11 plan [Dkt. No. 42] (the "Plan"); and after due deliberation and sufficient cause having been shown for the relief requested in the Application, it is hereby

**ORDERED**, that the hearing to consider approval of the adequacy of the Disclosure Statement shall be held before the Honorable Jil Mazer-Marino, United States Bankruptcy Judge, United States Bankruptcy Court for the Eastern District of New York, 271-C Cadman Plaza East, Brooklyn, New York 11201-1800 on \_\_\_\_\_, **2022 at** \_\_\_\_\_; and it is further

**ORDERED**, that Objections, if any, to the Motion must be in writing and filed with the Bankruptcy Court by \_\_\_\_\_, **2022** (the "Objection Deadline") through the Court's electronic filing system. Instructions for electronically filing an objection can be found at [www.nyeb.uscourts.gov](http://www.nyeb.uscourts.gov). A copy of the objection must also be mailed, so as to be received by the

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<sup>1</sup> All capitalized terms not defined herein shall be ascribed the same meaning as set forth in the Application, the Disclosure Statement and/or the Plan.

Objection Deadline, to: (i) Law Offices of Avrum J. Rosen, PLLC, 38 New Street, Huntington, New York 11743, Attn: Avrum J. Rosen, Esq.; and (ii) Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Nazar Khodorovsky, Esq.; and it is further

**ORDERED**, that The hearing shall not be held in person but shall be held telephonically or by video. Those intending to appear at the hearing must register with eCourt Appearances no later than two days prior to the hearing. The phone number or video link for the hearing will be emailed to those that register with eCourt Appearances in advance of the hearing. Instructions for registering with eCourt Appearances can be found at <https://www.nyeb.uscourts.gov/node/2126>. If you do not have internet access or are otherwise unable to register with eCourt Appearances, you may call or email Judge Mazer-Marino's courtroom deputy for instructions at (347) 394-1844, JMM\_Hearings@nyeb.uscourts.gov; and it is further

**ORDERED**, that the Debtor must serve by email or, if no notice of appearance was filed, by first class mail, a copy of this Order, together with the Disclosure Statement and the Plan, and all exhibits annexed thereto upon: (1) all creditors; (2) those creditors who filed proofs of claim; (3) those parties having filed a notice of appearance in this case; and (4) the Office of the United States Trustee, by not later than \_\_\_\_\_, 2022; and it is further

**ORDERED**, that that the Debtor shall file an affidavit of service attesting to service of this Order, the underlying Application and the Disclosure Statement and the Plan, and all exhibits annexed thereto, for relief by not later than \_\_\_\_\_, 2022; and it is further

**ORDERED**, that The Court may retain jurisdiction to hear and determine all matters arising from or relating to this Order.